

Fill in this information to identify the case:Debtor name Tracer Roofing LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

2-3-2022

x

Nicole Carpenter

Signature of individual signing on behalf of debtor

Nicole Carpenter

Printed name

Managing Member

Position or relationship to debtor

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Debtor name **Tracer Roofing LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**
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Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABC Supply Co. 1 ABC Pkwy Beloit, WI 53511			Disputed			\$2,128,191.84
American Funding Services 2062 New Castle Ave # A New Castle, DE 19720	info@americanfundingservices.com		Contingent Unliquidated Disputed			\$500,000.00
Barnard & Fifth Capital Group LLC 1573 Broadway Hewlett, NY 11557			Contingent Unliquidated Disputed			\$410,000.00
BMF Advance. LLC 1022 Avenue M Brooklyn, NY 11230			Contingent Unliquidated Disputed			\$610,000.00
Breakout Capital, LLC 1451 Dolley Blvd. Suite 200 Mc Lean, VA 22101			Contingent Unliquidated Disputed			\$500,000.00
Breakout Capital, LLC 1451 Dolley Blvd. Suite 200 Mc Lean, VA 22101			Contingent Unliquidated Disputed			\$500,000.00
Capital Dude, LLC 79 Madison Ave 8th Floor New York, NY 10016			Contingent Unliquidated Disputed			\$300,000.00
Consistent Funding 1108 Kane Concourse Suite 210 Miami Beach, FL 33154			Contingent Unliquidated Disputed			\$400,000.00

Debtor **Tracer Roofing LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Diverse Capital LLC 750 Main Street Suite 906 Hartford, CT 06103			Contingent Unliquidated Disputed			\$500,000.00
EIN Cap, Inc. 40 Wall Street Suite 2304 New York, NY 10005			Contingent Unliquidated Disputed			\$695,000.00
Goat Advance LLC	reconciliation@gafunding.com		Contingent Unliquidated Disputed			\$450,000.00
Gold Capital USA 90 State Street Suite 700 Office 40 Albany, NY 12207	reconciliations@goldcapitalusa.com		Contingent Unliquidated Disputed			\$400,000.00
Kingdom Kapital 155 Lincoln Avenue Dover, NJ 07801	reconciliations@businessfundcorp.com		Contingent Unliquidated Disputed			\$400,000.00
Legend Advance Funding II, LLC 800 Brickell Avenue Suite 1502 Miami, FL 33131	contracts@legendfunding.com		Contingent Unliquidated Disputed			\$350,000.00
LGI Homes, Inc. 1450 Lake Robbins Dr. Suite 430 The Woodlands, TX 77380			Disputed			\$1,500,000.00
Libertas Funding LLC 382 Greenwich Avenue Suite 2 - 2nd Floor Greenwich, CT 06380			Contingent Unliquidated Disputed			\$1,000,000.00
Meged Funding Group Corp. 12 Zeck Court Suffern, NY 10901	moshe@megedfunding.com		Contingent Unliquidated Disputed			\$400,000.00
NewCo Capital Group 90 Broad Street Suite 903 New York, NY 10004			Contingent Unliquidated Disputed			\$500,000.00
Small Business Administration 409 3rd St, SW Washington, DC 20416			Disputed			\$655,000.00

Debtor **Tracer Roofing LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tracer Window & Door LLC 2116 N. 81st Street Circle Mesa, AZ 85207						\$300,000.00

Fill in this information to identify the case:Debtor name **Tracer Roofing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **864,912.86****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **864,912.86****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **217,374.68****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **17,562,457.84****4. Total liabilities**
Lines 2 + 3a + 3b\$ **17,779,832.52**

Fill in this information to identify the case:Debtor name Tracer Roofing LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. National Bank Arizonachecking9051\$614.113.2. Level One BankChecking4044\$472.89**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,087.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor Tracer Roofing LLC
Name

Case number (If known) _____

11a. 90 days old or less:	<u>346,455.00</u>	-	<u>60,531.31</u>	=	<u>\$285,923.69</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>299,609.84</u>	-	<u>128,916.21</u>	=....	<u>\$170,693.63</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$456,617.32**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Computers, desk, printer	\$1,500.00	N/A	\$1,500.00
40.	Office fixtures Miscellaneous office fixtures	\$500.00	N/A	\$500.00

41. **Office equipment, including all computer equipment and communication systems equipment and software**42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$2,000.00

Debtor Tracer Roofing LLC
Name

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44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2019 F350</u>	<u>\$62,872.00</u>	<u>Kelly Blue Book</u>	<u>\$62,872.00</u>
47.2.	<u>2019 F250</u>	<u>\$45,518.00</u>	<u>Kelly Blue Book</u>	<u>\$45,518.00</u>
47.3.	<u>Trailer Model: 14GN-20BK+5MR</u>	<u>\$0.00</u>		<u>\$8,251.75</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$116,641.75

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor Tracer Roofing LLC Case number (If known) _____

Name

Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

55.1. **Leased Property****233 W. Mission Lane,
Phoenix AZ, 85021****\$0.00****\$0.00**55.2. **Leased Property****1714 Rotary Drive,
Humble TX, 77338****\$0.00****\$0.00**56. **Total of Part 9.**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.**\$0.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes Fill in the information below.**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.**Current value of
debtor's interest**71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Debtor Tracer Roofing LLC
Name

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**Arizona Division Sale among Tracer Roofing LLC and
Tracer Roofing of Arizona LLC**

\$288,566.79

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$288,566.79

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Tracer Roofing LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$1,087.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$456,617.32	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$2,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$116,641.75	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$288,566.79	
91. Total. Add lines 80 through 90 for each column	\$864,912.86	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$864,912.86

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☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Crestmark Vendor Finance Creditor's Name 5480 Corporate Drive #350 Troy, MI 48098 Creditor's mailing address Creditor's email address, if known Date debt was incurred 06/19/2020 Last 4 digits of account number P967 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Car Note. Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$59,122.93	\$0.00

2.2	LendSpark Corporation Creditor's Name 2554 Gateway Road Carlsbad, CA 92009 Creditor's mailing address Creditor's email address, if known Date debt was incurred 07/07/2020 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Trailer Note. Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$8,251.75	\$8,251.75
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Debtor **Tracer Roofing LLC**

Case number (if known)

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed

2.3

Small Business Administration

Creditor's Name

**409 3rd St, SW
Washington, DC 20416**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/05/2020

Last 4 digits of account number

7801

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Accounts receivable.**\$150,000.00****\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$217,374.68**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Tracer Roofing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

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☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ABC Supply Co. 1 ABC Pkwy Beloit, WI 53511 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,128,191.84
3.2	Nonpriority creditor's name and mailing address AJ Equity Group LLC 1648 61st Street Brooklyn, NY 11204 Date(s) debt was incurred <u>07/15/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$200,000.00
3.3	Nonpriority creditor's name and mailing address Alva Advance LLC 300 Arthur Gofrey Road Suite 201A Miami Beach, FL 33140 Date(s) debt was incurred <u>07/29/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$220,000.00
3.4	Nonpriority creditor's name and mailing address American Express 200 Vesey Street New York, NY 10285 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$50,000.00

Debtor	Tracer Roofing LLC Name	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address American Funding Services 2062 New Castle Ave # A New Castle, DE 19720 Date(s) debt was incurred <u>05/20/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$250,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address American Funding Services 2062 New Castle Ave # A New Castle, DE 19720 Date(s) debt was incurred <u>6/17/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$500,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Associated Bank PO Box 790408 Saint Louis, MO 63179 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Bank of America, N.A. 100 North Tryon Street Charlotte, NC 28255 Date(s) debt was incurred _____ Last 4 digits of account number <u>2933</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Barnard & Fifth Capital Group LLC 1573 Broadway Hewlett, NY 11557 Date(s) debt was incurred <u>07/15/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$410,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address BlueVine 401 Warren Street Redwood City, CA 94063 Date(s) debt was incurred <u>06/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$60,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address BMF Advance. LLC 1022 Avenue M Brooklyn, NY 11230 Date(s) debt was incurred <u>07/19/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$610,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Tracer Roofing LLC Name	Case number (if known) _____
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3.12	Nonpriority creditor's name and mailing address Breakout Capital, LLC 1451 Dolley Blvd. Suite 200 Mc Lean, VA 22101 Date(s) debt was incurred <u>08/24/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
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3.13	Nonpriority creditor's name and mailing address Breakout Capital, LLC 1451 Dolley Blvd. Suite 200 Mc Lean, VA 22101 Date(s) debt was incurred <u>08/24/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
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3.14	Nonpriority creditor's name and mailing address Capital Dude, LLC 79 Madison Ave 8th Floor New York, NY 10016 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00
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3.15	Nonpriority creditor's name and mailing address Chase Bank, N.A. 270 Park Avenue 31st Floor New York, NY 10017 Date(s) debt was incurred ____ Last 4 digits of account number <u>9393</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$32,813.72
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3.16	Nonpriority creditor's name and mailing address Chase Bank, N.A. 270 Park Avenue 31st Floor New York, NY 10017 Date(s) debt was incurred ____ Last 4 digits of account number <u>5475</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$23,501.79
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3.17	Nonpriority creditor's name and mailing address Cobalt Funding Solutions 99 Wall Street New York, NY 10005 Date(s) debt was incurred <u>07/19/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$210,000.00
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3.18	Nonpriority creditor's name and mailing address Cobalt Funding Solutions 99 Wall Street New York, NY 10005 Date(s) debt was incurred <u>04/29/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
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Debtor	Tracer Roofing LLC <small>Name</small>	Case number (if known) _____
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3.19	Nonpriority creditor's name and mailing address Consistent Funding 1108 Kane Concourse Suite 210 Miami Beach, FL 33154 Date(s) debt was incurred <u>07/29/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400,000.00
3.20	Nonpriority creditor's name and mailing address Desert Financial Credit Union 148 N. 48th Street Phoenix, AZ 85034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.21	Nonpriority creditor's name and mailing address Diamond Stone Funding 1 Paragon Drive Montivale, NJ 07615 Date(s) debt was incurred <u>07/22/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00
3.22	Nonpriority creditor's name and mailing address Diverse Capital 101 Chase Avenue Suite 207-208 Lakewood, NJ 08701 Date(s) debt was incurred <u>07/28/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.23	Nonpriority creditor's name and mailing address Diverse Capital LLC 750 Main Street Suite 906 Hartford, CT 06103 Date(s) debt was incurred <u>06/21/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.24	Nonpriority creditor's name and mailing address Dream Finders Homes 14701 Philips Highway Suite #300 Jacksonville, FL 32256 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180,000.00
3.25	Nonpriority creditor's name and mailing address EIN Cap, Inc. 40 Wall Street Suite 2304 New York, NY 10005 Date(s) debt was incurred <u>08/06/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$695,000.00

Debtor	Tracer Roofing LLC Name	Case number (if known) _____
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3.26	Nonpriority creditor's name and mailing address Flagstar Bank 5151 Corporate Drive Troy, MI 48098 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address Fresh Funding 42 Broadway Suite 1815 New York, NY 10004 Date(s) debt was incurred <u>07/27/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$265,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Goat Advance LLC 90 State Street Suite 700 Box 10 Albany, NY 12207 Date(s) debt was incurred <u>04/29/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$250,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Goat Advance LLC Date(s) debt was incurred <u>06/29/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$450,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Gold Capital USA 90 State Street Suite 700 Office 40 Albany, NY 12207 Date(s) debt was incurred <u>07/07/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$400,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address Harper Advance 516 Larchmont Blvd Los Angeles, CA 90004 Date(s) debt was incurred <u>07/29/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$200,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address Harper Advance 516 Larchmont Blvd Los Angeles, CA 90004 Date(s) debt was incurred <u>04/13/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$300,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Tracer Roofing LLC Name	Case number (if known) _____
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3.33	Nonpriority creditor's name and mailing address Harper Advance 516 Larchmont Blvd Los Angeles, CA 90004 Date(s) debt was incurred <u>03/08/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$300,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.34	Nonpriority creditor's name and mailing address Kabbage 730 Peachtree NE Suite 1100 Atlanta, GA 30308 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$30,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.35	Nonpriority creditor's name and mailing address Kingdom Kapital 155 Lincoln Avenue Dover, NJ 07801 Date(s) debt was incurred <u>06/25/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$400,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.36	Nonpriority creditor's name and mailing address Legend Advance Funding II, LLC 800 Brickell Avenue Suite 1502 Miami, FL 33131 Date(s) debt was incurred <u>08/03/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$350,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.37	Nonpriority creditor's name and mailing address Lennar Homes 9193 S. Jamaica St. Englewood, CO 80112 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$150,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.38	Nonpriority creditor's name and mailing address LGI Homes, Inc. 1450 Lake Robbins Dr. Suite 430 The Woodlands, TX 77380 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,500,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.39	Nonpriority creditor's name and mailing address Libertas Funding LLC 382 Greenwich Avenue Suite 2 - 2nd Floor Greenwich, CT 06380 Date(s) debt was incurred <u>01/27/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,000,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Tracer Roofing LLC <small>Name</small>	Case number (if known) _____
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3.40	Nonpriority creditor's name and mailing address LoanMe, Inc. 1900 S. State College Blvd. Suite 300 Anaheim, CA 92806 Date(s) debt was incurred <u>02/20/2019</u> Last 4 digits of account number <u>8747</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
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3.41	Nonpriority creditor's name and mailing address Meged Funding Group Corp. 12 Zeck Court Suffern, NY 10901 Date(s) debt was incurred <u>08/18/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400,000.00
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3.42	Nonpriority creditor's name and mailing address Metal Roofing Solutions 6225 W. 48th Ave Suite 301 Wheat Ridge, CO 80033 Date(s) debt was incurred <u>11/04/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,950.49
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3.43	Nonpriority creditor's name and mailing address MR Advance 35-12 19th Avenue Suite 3W Astoria, NY 11105 Date(s) debt was incurred <u>07/27/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
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3.44	Nonpriority creditor's name and mailing address NewCo Capital Group 90 Broad Street Suite 903 New York, NY 10004 Date(s) debt was incurred <u>05/17/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
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3.45	Nonpriority creditor's name and mailing address Nicole Carpenter 2116 N. 81st St. Circle Mesa, AZ 85207 Date(s) debt was incurred <u>06/2017</u> Last 4 digits of account number <u>2043</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,000.00
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3.46	Nonpriority creditor's name and mailing address Quality Metals 2707 Castroville Rd. San Antonio, TX 78237 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,000.00
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Debtor	Tracer Roofing LLC		Case number (if known)
	Name		
3.47	Nonpriority creditor's name and mailing address Richard Carpenter 2116 N. 81st Circle Mesa, AZ 85207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.48	Nonpriority creditor's name and mailing address Slate Advance 15 America Avenue Suite 303 Lakewood, NJ 08701 Date(s) debt was incurred <u>06/14/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.49	Nonpriority creditor's name and mailing address Small Business Administration 409 3rd St, SW Washington, DC 20416 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$655,000.00
3.50	Nonpriority creditor's name and mailing address Tracer Window & Door LLC 2116 N. 81st Street Circle Mesa, AZ 85207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00
3.51	Nonpriority creditor's name and mailing address Unique Funding Solutions LLC 71 S. Central Avenue Valley Stream, NY 11580 Date(s) debt was incurred <u>07/21/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.52	Nonpriority creditor's name and mailing address United Rentals 100 First Stamford Pl Stamford, CT 06902 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,000.00
3.53	Nonpriority creditor's name and mailing address WeFund 101 Chase Avenue Suite 207-208 Lakewood, NJ 08701 Date(s) debt was incurred <u>06/14/2021</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00

Debtor **Tracer Roofing LLC**
Name

Case number (if known)

3.54 Nonpriority creditor's name and mailing address

Well's Advance LLC
8950 West Olympic Blvd
Suite 695
Beverly Hills, CA 90211Date(s) debt was incurred 8/18/2021Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☒
- Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes\$250,000.00

3.55 Nonpriority creditor's name and mailing address

Wells Fargo & Co.
PO Box 3908
Portland, OR 97208Date(s) debt was incurred Last 4 digits of account number 3638As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☒
- Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes\$20,000.00**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 0.00
5b. + \$ 17,562,457.845c. \$ 17,562,457.84

Fill in this information to identify the case:Debtor name **Tracer Roofing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Subcontractor Agreement**

State the term remaining

List the contract number of any government contract _____

**Amore Construction Company
5004 East Fowler
#C-401
Tampa, FL 33617-2181**2.2. State what the contract or lease is for and the nature of the debtor's interest **Subcontractor Agreement re: Floor & Decor project**

State the term remaining

List the contract number of any government contract _____

**Amore Construction Company
5004 East Fowler
#C-401
Tampa, FL 33617-2181**2.3. State what the contract or lease is for and the nature of the debtor's interest **Master Subcontract Agreement**

State the term remaining

List the contract number of any government contract _____

**Axia Contracting LLC
3245 42nd St. S.
Suite 200
Fargo, ND 58104**2.4. State what the contract or lease is for and the nature of the debtor's interest **Work Authorization re: Urbaneast Multifamily**

State the term remaining

List the contract number of any government contract _____

**Bartlett Cocke Residential, LLC
8706 Lockway
San Antonio, TX 78217**

Debtor 1 **Tracer Roofing LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease for 2330 West Mission Lane, Suite 14-15, Phoenix, AZ 85021

State the term remaining

List the contract number of any government contract

**BKM Northwest 119, LLC
P.O. Box 743561
Los Angeles, CA 90074-3561**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Subcontract

State the term remaining

List the contract number of any government contract

**Brownstone Construction, Ltd.
6517 Mapleridge
Houston, TX 77081**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Subcontract re: Garland Senior Living project

State the term remaining

List the contract number of any government contract

**Brownstone Construction, Ltd.
6517 Mapleridge
Houston, TX 77081**

2.8. State what the contract or lease is for and the nature of the debtor's interest

Subcontractor Agreement re: Surf Thru Express Car Wash - Austin

State the term remaining

List the contract number of any government contract

**J.J.O. Construction Southwest, LLC
P. O. Box 713
Mentor, OH 44061**

2.9. State what the contract or lease is for and the nature of the debtor's interest

Subcontract re: Scott Street Lofts project

State the term remaining

List the contract number of any government contract

**Koogler Construction of Texas, LLC
19501 Little Pine Lane
Katy, TX 77449**

2.10. State what the contract or lease is for and the nature of the debtor's interest

Sublease for 1714 Rotary Drive, Humble, Texas

State the term remaining

List the contract number of any

**Security Vault Works, Inc.
122 Lafayette Avenue
Laurel, MD 20707**

Debtor 1 **Tracer Roofing LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

Work Order re: Plum Creek Surgery Center project

State the term remaining

List the contract number of any government contract

**Structura Inc.
9517 McNeil Road
Austin, TX 78758**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Subcontract re: Vintage Jones project

State the term remaining

List the contract number of any government contract

**TDK Construction Co., Inc.
1610 S. Church Street. Suite C
Murfreesboro, TN 37130**

Fill in this information to identify the case:

Debtor name **Tracer Roofing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- | | | | | |
|-------|-----------------------------------|---|--|---|
| 2.1 | Crawfords Auto Repair, LLC | 2116 N. 81st St. Circle
Mesa, AZ 85207 | BMF Advance. LLC | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.11</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.2 | Nicole Carpenter | 2116 N. 81st St. Circle
Mesa, AZ 85207 | Desert Financial Credit Union | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.20</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.3 | Nicole Carpenter | 2116 N. 81st St. Circle
Mesa, AZ 85207 | ABC Supply Co. | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.1</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.4 | Nicole Carpenter | 2116 N. 81st St. Circle
Mesa, AZ 85207 | Alva Advance LLC | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.3</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.5 | Nicole Carpenter | 2116 N. 81st St. Circle
Mesa, AZ 85207 | Barnard & Fifth Capital Group LLC | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.9</u>
<input type="checkbox"/> G _____ |

Debtor **Tracer Roofing LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	BMF Advance. LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
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2.7	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Breakout Capital, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
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2.8	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Breakout Capital, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
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2.9	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Capital Dude, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
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2.10	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Cobalt Funding Solutions	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
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2.11	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Cobalt Funding Solutions	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
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2.12	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Consistent Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.13	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Diamond Stone Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
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Debtor **Tracer Roofing LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Diverse Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
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2.15	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Diverse Capital LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
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2.16	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	EIN Cap, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____
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2.17	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Fresh Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____
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2.18	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Goat Advance LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.28</u> <input type="checkbox"/> G _____
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2.19	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Goat Advance LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.29</u> <input type="checkbox"/> G _____
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2.20	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Gold Capital USA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.30</u> <input type="checkbox"/> G _____
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2.21	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
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Debtor **Tracer Roofing LLC**

Case number (if known) _____

Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.22	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.23	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.33</u> <input type="checkbox"/> G _____
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2.24	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Kingdom Kapital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
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2.25	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Legend Advance Funding II, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.36</u> <input type="checkbox"/> G _____
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2.26	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Libertas Funding LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.39</u> <input type="checkbox"/> G _____
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2.27	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Meged Funding Group Corp.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.41</u> <input type="checkbox"/> G _____
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2.28	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	MR Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.43</u> <input type="checkbox"/> G _____
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2.29	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	NewCo Capital Group	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.44</u> <input type="checkbox"/> G _____
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Debtor **Tracer Roofing LLC**

Case number (if known) _____

Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.30	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Slate Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.48</u> <input type="checkbox"/> G _____
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2.31	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	Unique Funding Solutions LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.51</u> <input type="checkbox"/> G _____
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2.32	Nicole Carpenter	2116 N. 81st St. Circle Mesa, AZ 85207	WeFund	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.53</u> <input type="checkbox"/> G _____
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2.33	Nicole L. Carpenter		American Funding Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.34	Nicole L. Carpenter		American Funding Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.35	Richard Carpenter	2116 N. 81st Circle Mesa, AZ 85207	Desert Financial Credit Union	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
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2.36	Tracer Energy LLC	2116 N. 81st St. Circle Mesa, AZ 85207	BMF Advance. LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
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2.37	Tracer Energy LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Diverse Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
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Debtor **Tracer Roofing LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.38	Tracer Energy LLC	2116 81st Cir Mesa, AZ 85207	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
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2.39	Tracer Energy LLC	2116 N. 81st Street Circle Mesa, AZ 85205	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.40	Tracer Energy LLC	2116 N 81st Circle Mesa, AZ 85205	Legend Advance Funding II, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.36</u> <input type="checkbox"/> G _____
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2.41	Tracer Energy, LLC	2116 N. 81st Street Circle Mesa, AZ 85205	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.33</u> <input type="checkbox"/> G _____
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2.42	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	ABC Supply Co.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.43	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Alva Advance LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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2.44	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Barnard & Fifth Capital Group LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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2.45	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	BMF Advance. LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
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Debtor **Tracer Roofing LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.46	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Consistent Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.47	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Diverse Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
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2.48	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	EIN Cap, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____
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2.49	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Fresh Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____
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2.50	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
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2.51	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.52	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Harper Advance	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.33</u> <input type="checkbox"/> G _____
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2.53	Tracer Window & Door LLC	2116 N. 81st Street Circle Mesa, AZ 85207	Libertas Funding LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.39</u> <input type="checkbox"/> G _____
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Debtor **Tracer Roofing LLC**

Case number (if known) _____

Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.54	Tracer Window + Door LLC	2116 N. 81st Cir Mesa, AZ 85207	American Funding Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.55	Tracer Window + Door LLC	2116 N. 81st Cir Mesa, AZ 85207	American Funding Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
------	-------------------------------------	--	--------------------------------------	--

Fill in this information to identify the case:Debtor name Tracer Roofing LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2022 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$403,195.52**For prior year:**From 1/01/2021 to 12/31/2021☒ Operating a business☐ Other _____\$20,248,342.54**For year before that:**From 1/01/2020 to 12/31/2020☒ Operating a business☐ Other _____\$15,909,054.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Tracer Roofing LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Tracer Roofing of Arizona LLC 2330 West Mission Lane Unit 14 Phoenix, AZ 85021		\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. NewCo Capital Group v. Tracer Roofing, LLC 130591-2021	Merchant Cash Advance debt.	King County Supreme Court 360 Adams St #4 Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Fresh Funding Solutions v. Tracer Roofing 526613-2021	Merchant Cash Advance debt.	King County Supreme Court 360 Adams St #4 Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Kingdom Kapital v. Tracer Roofing 501003-2022	Merchant Cash Advance debt.	King County Supreme Court 360 Adams St #4 Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Tracer Roofing LLC**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	AJ Equity v. Tracer Roofing 501172-2022		King County Supreme Court 360 Adams St #4 Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Austin Business Finance v. Tracer Roofing 0-1-GN-21-005368		Travis County District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	American Builders & Contractors Supply Co. Inc. v. Tracer Roofing LLC, Nicole Carpenter, and Richard Carpenter CV2021-019044			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Tracer Roofing LLC**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	White and Williams LLP 1650 Market Street Suite 1800, One Liberty Place Philadelphia, PA 19103-7395		September 2021	\$100,000.00
	Email or website address whiteandwilliams.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 2116 N 81st Circle Mesa, AZ 85207	2017-Present

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

Debtor **Tracer Roofing LLC**

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Chase Bank, N.A. 5624 E Mckellips Mesa, AZ 85215	XXXX-7233	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	August 2021	\$0.00
18.2.	Chase Bank, N.A. 5624 E Mckellips Mesa, AZ 85215	XXXX-0637	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	August 2021	\$0.00
18.3.	Chase Bank, N.A. 5624 E Mckellips Mesa, AZ 85215	XXXX-0652	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	August 2021	\$0.00
18.4.	Chase Bank, N.A. 5624 E Mckellips Mesa, AZ 85215	XXXX-2970	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	August 2021	\$0.00
18.5.	Wells Fargo 4525 E. Mckellips Mesa, AZ 85215	XXXX-5006	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00

Debtor **Tracer Roofing LLC**

Case number (if known) _____

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.6.	Wells Fargo 5624 E Mckellips Mesa, AZ 85215	XXXX-5014	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00
18.7.	Wells Fargo 5624 E Mckellips Mesa, AZ 85215	XXXX-6523	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00
18.8.	Wells Fargo 5624 E Mckellips Mesa, AZ 85215	XXXX-3578	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00
18.9.	Wells Fargo 5624 E Mckellips Mesa, AZ 85215	XXXX-0247	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00
18.10	Wells Fargo 5624 E Mckellips Mesa, AZ 85215	XXXX-2043	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00
18.11	Wells Fargo 5624 E Mckellips Mesa, AZ 85215	XXXX-8267	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00
18.12	Desert Financial Credit Union 148 N. 48th Street Phoenix, AZ 85034	XXXX-7735	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00
18.13	Desert Financial Credit Union 148 N. 48th Street Phoenix, AZ 85034	XXXX-7287	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2022	\$0.00

Debtor **Tracer Roofing LLC**

Case number (if known) _____

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.14	Desert Financial Credit Union 148 N. 48th Street Phoenix, AZ 85034	XXXX-7737	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2022	\$0.00
18.15	Mountain America Credit Union 9800 South Monroe St Sandy, UT 84070	XXXX-0352	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2022	\$0.00
18.16	Mountain America Credit Union 9800 South Monroe St Sandy, UT 84070	XXXX-0406	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2022	\$0.00
18.17	Mountain America Credit Union 9800 South Monroe St Sandy, UT 84070	XXXX-2838	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2022	\$0.00
18.18	Mountain America Credit Union 9800 South Monroe St Sandy, UT 84070	XXXX-2829	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2021	\$0.00
18.19	Mountain America Credit Union 9800 South Monroe St Sandy, UT 84070	XXXX-7876	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2022	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Tracer Roofing LLC**

Case number (if known) _____

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

Debtor **Tracer Roofing LLC**

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None**Name and address****Date of service
From-To**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any
interest****% of interest, if
any****Richard Carpenter****2116 N. 81st St. Circle
Mesa, AZ 85207****Chief Executive Officer (CEO)****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Nicole Carpenter 2116 N. 81st St. Circle Mesa, AZ 85207	\$156,000 Yearly Salary.		
	Relationship to debtor Owner and CEO			
30.2	Richard Carpenter 2116 N. 81st St. Circle Mesa, AZ 85207	\$156,000 Yearly Salary.		
	Relationship to debtor CEO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

2-3-22

Nicole Carpenter
Signature of individual signing on behalf of the debtor

Nicole Carpenter
Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court
Southern District of Texas

In re Tracer Roofing LLC

Debtor(s)

Case No.

Chapter

11**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nicole Carpenter 2116 N. 81st St. Circle Mesa, AZ 85207	Sole Member		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

2-3-2022

Signature

Nicole Carpenter

Nicole Carpenter

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Texas

In re Tracer Roofing LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

2-3-2022

Nicole Carpenter

Nicole Carpenter/Managing Member
Signer/Title

ABC Supply Co.
1 ABC Pkwy
Beloit, WI 53511

AJ Equity Group LLC
1648 61st Street
Brooklyn, NY 11204

Alva Advance LLC
300 Arthur Gofrey Road
Suite 201A
Miami Beach, FL 33140

American Express
200 Vesey Street
New York, NY 10285

American Funding Services
2062 New Castle Ave # A
New Castle, DE 19720

Amore Construction Company
5004 East Fowler
#C-401
Tampa, FL 33617-2181

Associated Bank
PO Box 790408
Saint Louis, MO 63179

Axia Contracting LLC
3245 42nd St. S.
Suite 200
Fargo, ND 58104

Bank of America, N.A.
100 North Tryon Street
Charlotte, NC 28255

Barnard & Fifth Capital Group LLC
1573 Broadway
Hewlett, NY 11557

Bartlett Cocke Residential, LLC
8706 Lockway
San Antonio, TX 78217

BKM Northwest 119, LLC
P.O. Box 743561
Los Angeles, CA 90074-3561

BlueVine
401 Warren Street
Redwood City, CA 94063

BMF Advance. LLC
1022 Avenue M
Brooklyn, NY 11230

Breakout Capital, LLC
1451 Dolley Blvd.
Suite 200
Mc Lean, VA 22101

Brownstone Construction, Ltd.
6517 Mapleridge
Houston, TX 77081

Capital Dude, LLC
79 Madison Ave
8th Floor
New York, NY 10016

Chase Bank, N.A.
270 Park Avenue
31st Floor
New York, NY 10017

Cobalt Funding Solutions
99 Wall Street
New York, NY 10005

Consistent Funding
1108 Kane Concourse
Suite 210
Miami Beach, FL 33154

Crawfords Auto Repair, LLC
2116 N. 81st St. Circle
Mesa, AZ 85207

Crestmark Vendor Finance
5480 Corporate Drive
#350
Troy, MI 48098

Desert Financial Credit Union
148 N. 48th Street
Phoenix, AZ 85034

Diamond Stone Funding
1 Paragon Drive
Montivale, NJ 07615

Diverse Capital
101 Chase Avenue
Suite 207-208
Lakewood, NJ 08701

Diverse Capital LLC
750 Main Street
Suite 906
Hartford, CT 06103

Dream Finders Homes
14701 Philips Highway
Suite #300
Jacksonville, FL 32256

EIN Cap, Inc.
40 Wall Street
Suite 2304
New York, NY 10005

Flagstar Bank
5151 Corporate Drive
Troy, MI 48098

Fresh Funding
42 Broadway
Suite 1815
New York, NY 10004

Goat Advance LLC
90 State Street
Suite 700 Box 10
Albany, NY 12207

Gold Capital USA
90 State Street
Suite 700 Office 40
Albany, NY 12207

Harper Advance
516 Larchmont Blvd
Los Angeles, CA 90004

J.J.O. Construction Southwest, LLC
P. O. Box 713
Mentor, OH 44061

Kabbage
730 Peachtree NE
Suite 1100
Atlanta, GA 30308

Kingdom Kapital
155 Lincoln Avenue
Dover, NJ 07801

Koogler Construction of Texas, LLC
19501 Little Pine Lane
Katy, TX 77449

Legend Advance Funding II, LLC
800 Brickell Avenue Suite 1502
Miami, FL 33131

LendSpark Corporation
2554 Gateway Road
Carlsbad, CA 92009

Lennar Homes
9193 S. Jamaica St.
Englewood, CO 80112

LGI Homes, Inc.
1450 Lake Robbins Dr.
Suite 430
The Woodlands, TX 77380

Libertas Funding LLC
382 Greenwich Avenue
Suite 2 - 2nd Floor
Greenwich, CT 06380

LoanMe, Inc.
1900 S. State College Blvd.
Suite 300
Anaheim, CA 92806

Meged Funding Group Corp.
12 Zeck Court
Suffern, NY 10901

Metal Roofing Solutions
6225 W. 48th Ave
Suite 301
Wheat Ridge, CO 80033

MR Advance
35-12 19th Avenue
Suite 3W
Astoria, NY 11105

NewCo Capital Group
90 Broad Street
Suite 903
New York, NY 10004

Nicole Carpenter
2116 N. 81st St. Circle
Mesa, AZ 85207

Nicole L. Carpenter

Quality Metals
2707 Castroville Rd.
San Antonio, TX 78237

Richard Carpenter
2116 N. 81st Circle
Mesa, AZ 85207

Security Vault Works, Inc.
122 Lafayette Avenue
Laurel, MD 20707

Slate Advance
15 America Avenue
Suite 303
Lakewood, NJ 08701

Small Business Administration
409 3rd St, SW
Washington, DC 20416

Structura Inc.
9517 McNeil Road
Austin, TX 78758

TDK Construction Co., Inc.
1610 S. Church Street. Suite C
Murfreesboro, TN 37130

Tracer Energy LLC
2116 N 81st Circle
Mesa, AZ 85205

Tracer Energy, LLC
2116 N. 81st Street Circle
Mesa, AZ 85205

Tracer Window & Door LLC
2116 N. 81st Street Circle
Mesa, AZ 85207

Tracer Window + Door LLC
2116 N. 81st Cir
Mesa, AZ 85207

Unique Funding Solutions LLC
71 S. Central Avenue
Valley Stream, NY 11580

United Rentals
100 First Stamford PI
Stamford, CT 06902

WeFund
101 Chase Avenue
Suite 207-208
Lakewood, NJ 08701

Well's Advance LLC
8950 West Olympic Blvd
Suite 695
Beverly Hills, CA 90211

Wells Fargo & Co.
PO Box 3908
Portland, OR 97208